

# Pro forma information in United States dollars

	IFRS		UK GAAP		
	2006 \$m	2005 \$m	2004 \$m	2003 \$m	2002 \$m
<b>Revenue</b>					
UK and Ireland	4,811	4,353	3,692	3,013	2,439
France	3,085	3,044	2,840	1,049	792
Central Europe	1,315	1,188	911	654	437
Europe	9,211	8,585	7,443	4,716	3,668
US Plumbing and Heating	9,651	7,142	5,940	5,033	4,707
US Building Materials	5,305	4,164	3,581	2,732	2,707
Canada	1,155	948	782	632	526
North America	16,111	12,254	10,303	8,397	7,940
	25,322	20,839	17,746	13,113	11,608
<b>Trading profit</b>					
UK and Ireland	359	339	286	230	191
France	163	181	161	62	48
Central Europe	55	55	37	25	16
Europe Central Costs	(12)	(7)	–	–	–
Europe	565	568	484	317	255
US Plumbing and Heating	676	481	403	287	262
US Building Materials	343	243	191	129	137
Canada	79	67	56	45	38
North America Central Costs	(20)	(2)	–	–	–
North America	1,078	789	650	461	437
Group Central Costs	(66)	(46)	(49)	(24)	(16)
	1,577	1,311	1,085	754	676
Amortisation of acquired intangibles	(86)	(11)	–	–	–
Goodwill amortisation	–	–	(68)	(48)	(39)
<b>Operating profit</b>	1,491	1,300	1,017	706	637
Net interest (payable)	(116)	(69)	(37)	(27)	(39)
Profit on ordinary activities before tax	1,375	1,231	980	679	598
Current tax charge	(406)	(263)	(268)	(188)	(158)
Deferred tax charge	(9)	(81)	(16)	(15)	(20)
Profit on ordinary activities after tax	960	887	696	476	420
Ordinary dividends	(313)	(288)	(244)	(196)	(159)
<b>Net assets employed</b>					
Intangible fixed assets	2,812	1,665	1,212	1,104	785
Property, plant and equipment	2,136	1,463	1,308	1,152	910
Other net assets, excluding liquid funds	3,533	2,970	2,654	1,925	1,657
	8,481	6,098	5,174	4,181	3,352
<b>Financed by</b>					
Share capital	278	260	266	233	226
Share premium	538	423	364	286	264
Foreign currency translation reserve	(91)	144	–	–	–
Profit and loss account	4,115	3,214	2,831	2,333	2,010
Shareholders' funds	4,840	4,041	3,461	2,852	2,500
Net debt	3,641	2,057	1,713	1,329	852
Net assets employed	8,481	6,098	5,174	4,181	3,352
Cumulative goodwill written off	1,245	1,087	1,115	922	849
Gross capital employed	9,726	7,185	6,289	5,103	4,201

The above information has been extracted from the five year summary on pages 143 and 144. Income statement figures have been translated using the relevant year's income statement/profit and loss US dollar translation rate as set out on page 144. Balance sheet figures have been translated at the relevant year's balance sheet US dollar translation rate as set out on page 144.